



Geology & Mineral Resources

KYAW KYAW OHN

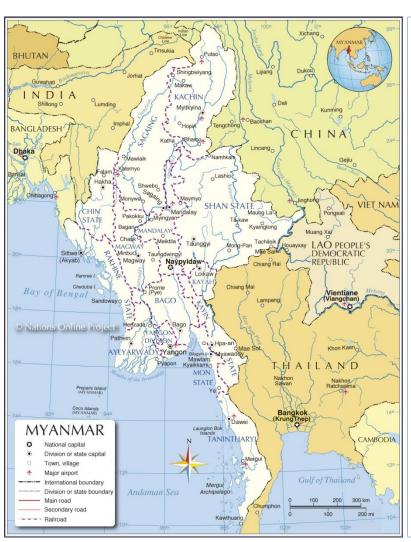
Assistant Director (Geologist)

DEPARTMENT OF GEOLOGICAL SURVEY AND MINERAL EXPLORATION
MINISTRY OF MINES

Introduction Organization	Morpho-Tectonic Belts of Myanmar	Geology Setting of Myanmar	Mineral Occurrence & Mining Activities in Myanmar	Investment Opportunities	Cooperation with International	Conclusion
				opportunites		

Myanmar is endowed with resources of arable land, natural gas, mineral deposits, fisheries, forestry and manpower.

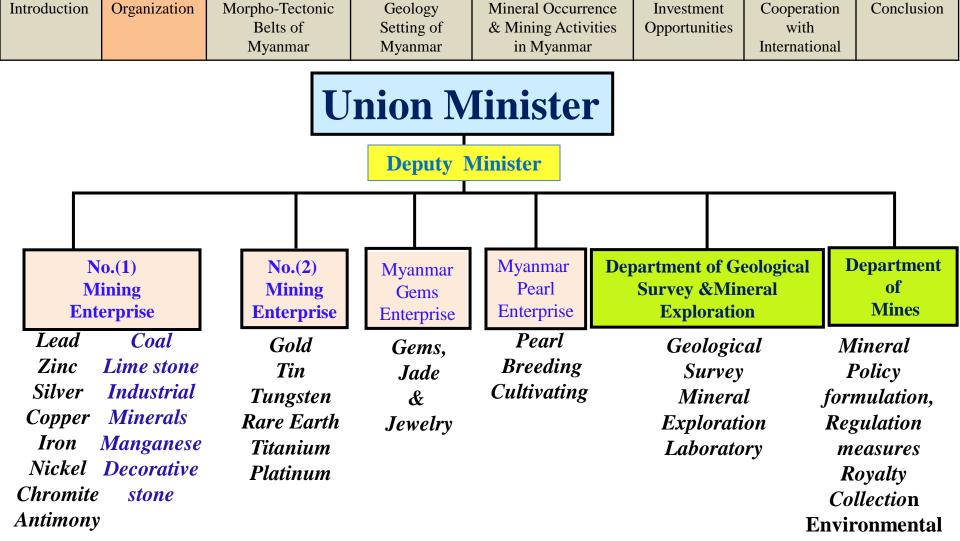
Introduction	Organization	Morpho-Tectonic Belts of Myanmar	Geology Setting of Myanmar	Mineral Occurrence & Mining Activities in Myanmar	Investment Opportunities	Cooperation with International	Conclusion
		•	•				



678528 sq.km Area **Coast Line** 2100 km Border 4000 km **NS Extend** 2200 km **EW Extend** 950 km **Population** >51millions(est:) Region State: Location 10° N to 28° 30'

92° 30' E to

101°30'

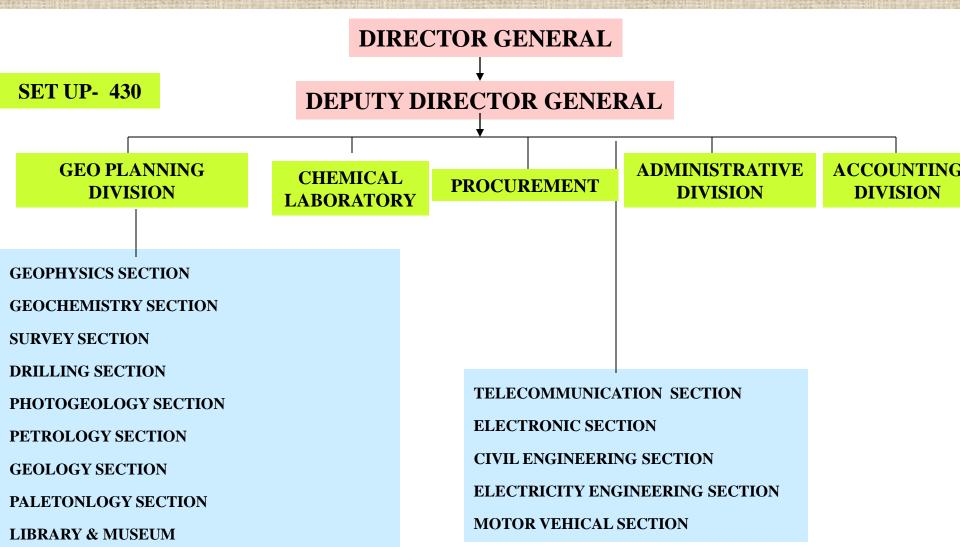


The Ministry of Mines is the government authority responsible for implementation of the policy, legislation and enforcement of law, Rules and Regulations in the Mining Sector.

Introduction	Organization	Morpho-Tectonic Belts of Myanmar	Geology Setting of Myanmar	Mineral Occurrence & Mining Activities in Myanmar	Investment Opportunities	Cooperation with International	Conclusion
		141 y anni an	1vi y difficial	III IVI Jamiliai		International	

- **❖** The policy of the Ministry of Mines is not to make new investment on its own, but to encourage foreign and local investors to invest in the mining Sector.
- **At present, the Ministry of Mines has licensed to the existing mines and large deposits to the local & foreign investors for production.**
- **❖** Foreign Companies or Investors should have to start from the grass-root exploration at the interest potential areas if they desire.

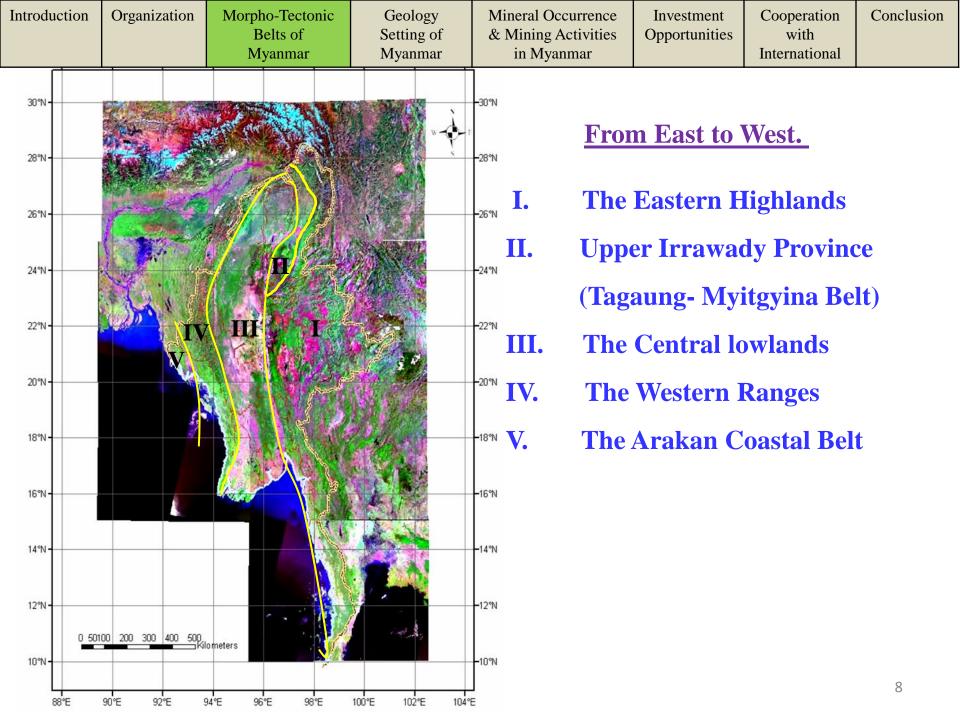
Introduction	Organization	Morpho-Tectonic Belts of	Geology Setting of	Mineral Occurrence & Mining Activities	Investment Opportunities	Cooperation with	Conclusion		
		Myanmar	Myanmar	in Myanmar	Opportunities	International			
DEPAR'	DEPARTMENT OF GEOLOGICAL SURVEY AND MINERAL EXPLORATION								

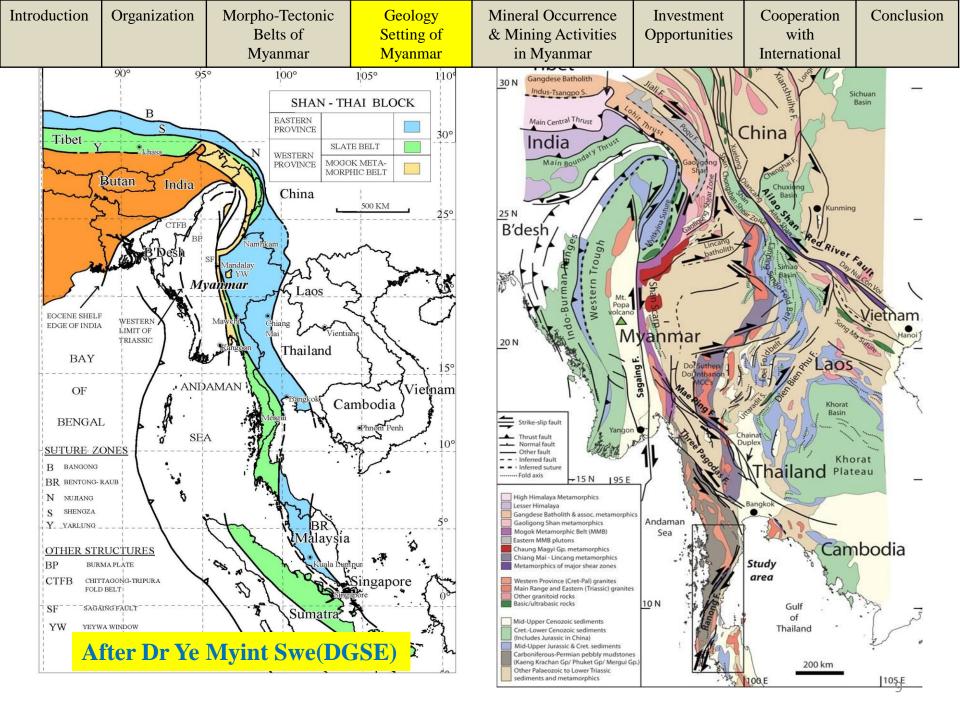


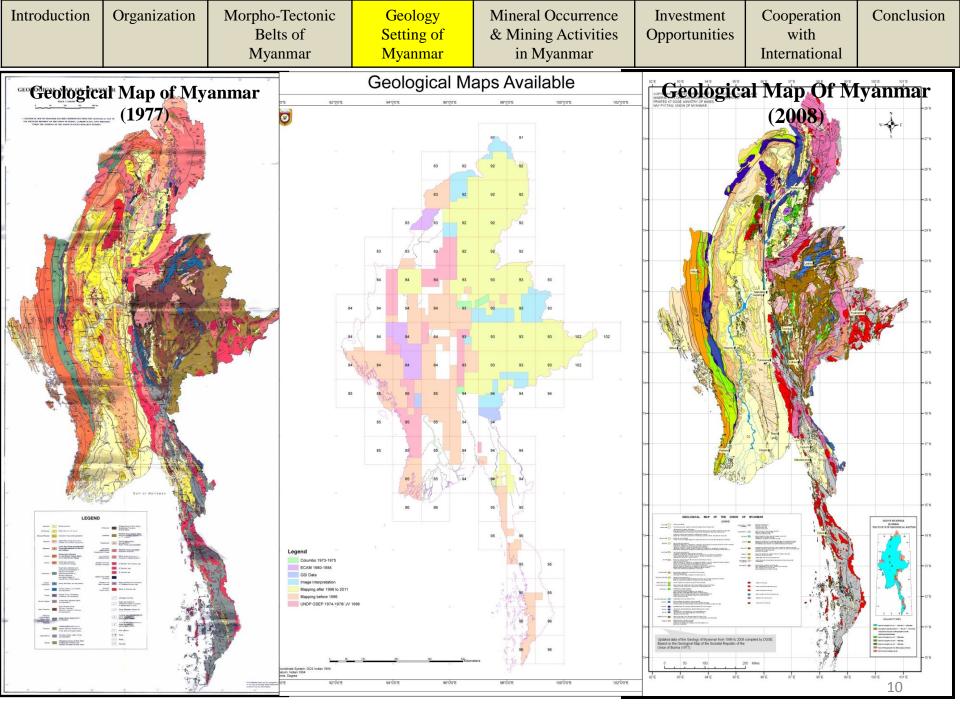
*	DGSE is	s responsible	for coun	itry wide geo	logical m	apping ,	mineral
miroduction	Organization	Belts of Myanmar	Setting of Myanmar	& Mining Activities in Myanmar	Opportunities	with International	Conclusion

prospecting and exploration and joint venture with foreign companies in mineral

- exploration and feasibility study.
- GEOLOGICAL MAPPING
- MINERAL PROSPECTING
- MINERAL EXPLORATION
 - TOPOGRAPHIC SURVEY
 - DETAIL GEOLOGICAL MAPPING
 - GEOCHEMICAL SURVEY
 - GEOPHYSICAL SURVEY
 - DRILLING
 - DATA ASSESSMENT AND EVALUATION
- LABORATORICAL ANALYSIS
- JOINT VENTURES with FOREIGN AND LOCAL COMPANIES
- 1836 Geological Survey of India (Myanmar Branch) 1948 - Burma Geological Department and State Owned Departments, Universities 1974- Department of Geological Survey and * **Mineral Exploration** 1970-78 - Colombo, UNDP, German Technical Aid 1994 to Present - Joint ventures exploration BACKGROUND HISTORY

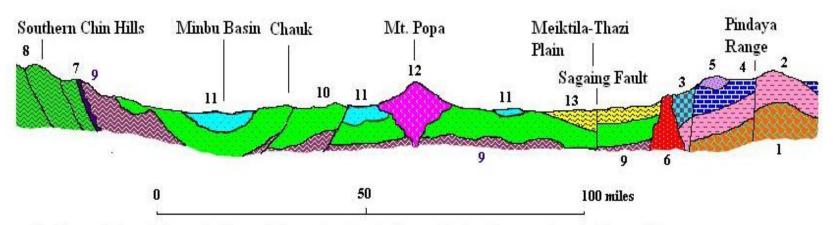






Introduction Organization Morpho-Tectonic Belts of Myanmar Myanmar	Mineral Occurrence & Mining Activities in Myanmar International Cooperation with International
--	--

GENERALIZED GEOLOGICAL CROSS-SECTION ACROSS MYANMAR, APPROXIMATELY ALONG LATTITUDE 21' N (Vertically Scale greatly exaggerated)



- 1 Chaung Magyi Group; 2 Lower Paleozoic units; 3 Lower Carboniferous units; 4 Plateau Limestone
- 5 Jurassic Units; 6 Mesozoic granitoids; 7 Upper Cretaceous-Paleocene ultrabasic rocks; 8 Miocene-Eocene flysch
- 9 Eocene molasse; 10 Pegu Group; 11 Irrawaddy sandstones; 12 Upper Cenozoic Volcanics; 13 Alluvium

Dr. U Thein, 1992

GENERALIZED GEOLOGICAL CROSS-SECTION ACROSS MYANMAR

		Mya	anmar		
DISTRIBUTI	ON	OF G	RANITOI	DS	,
	97°			102°	,
	/	,			

Morpho-Tectonic

Belts of

Organization

Introduction

Setting of Myanmar

Geology

Mineral Occurrence & Mining Activities in Myanmar

Opportunities

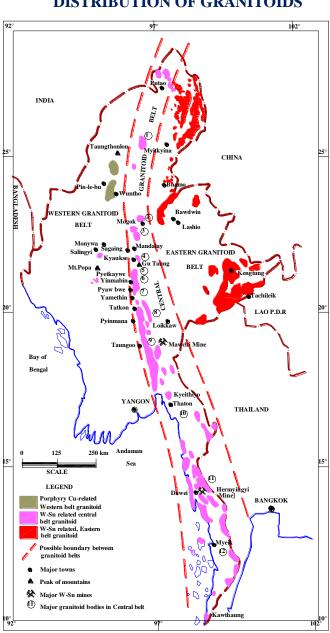
Investment

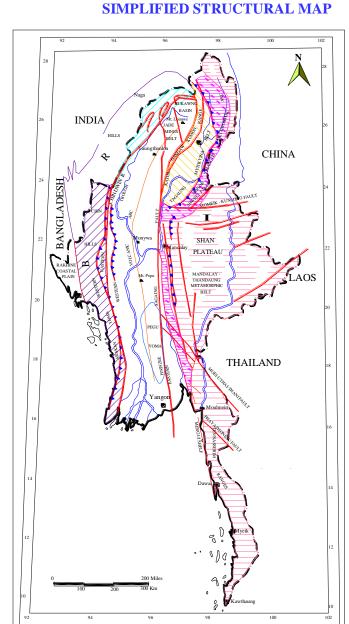
International

Conclusion

Cooperation

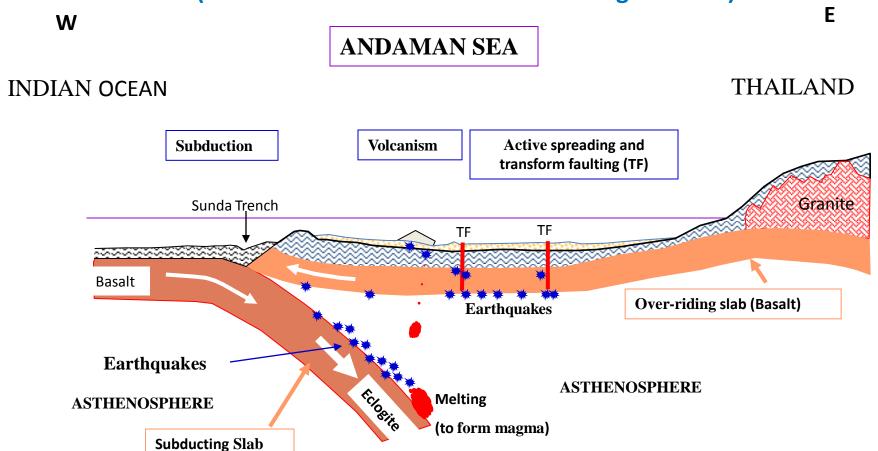
with

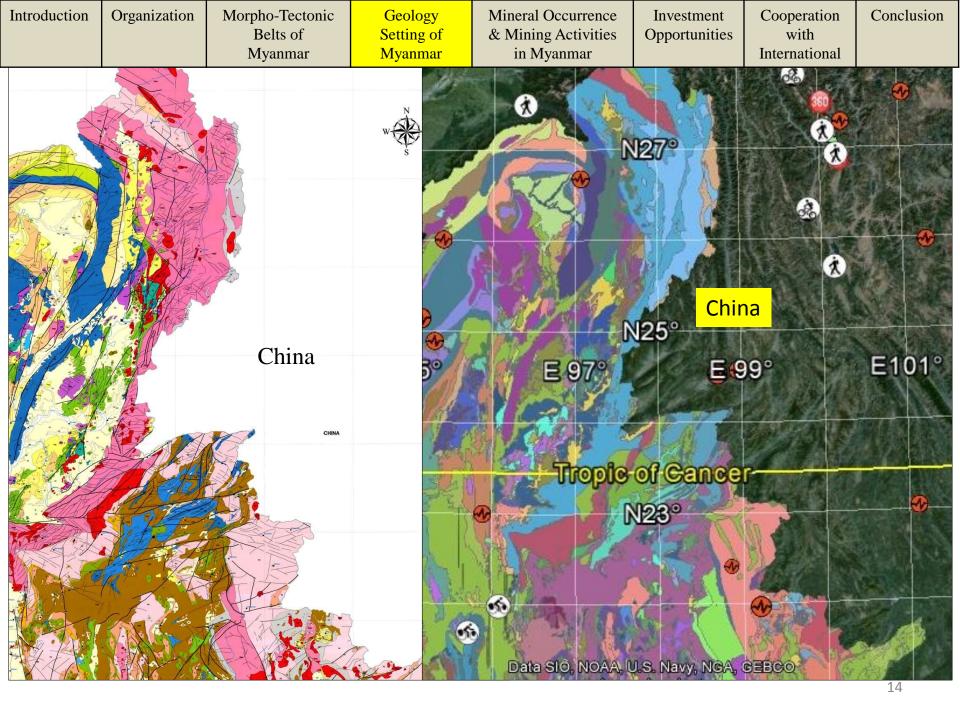




Three modes of earthquake generation in the Andaman Sea

(Schematic tectonic cross-section along Lat 11°N)



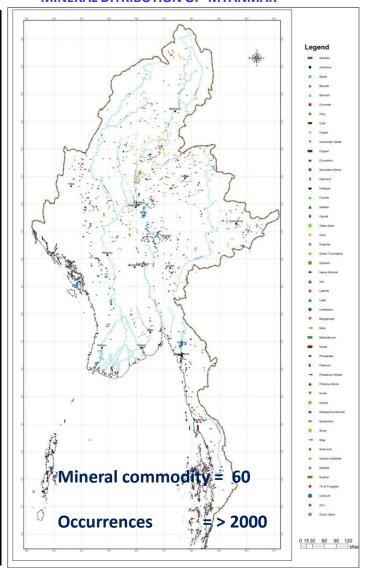


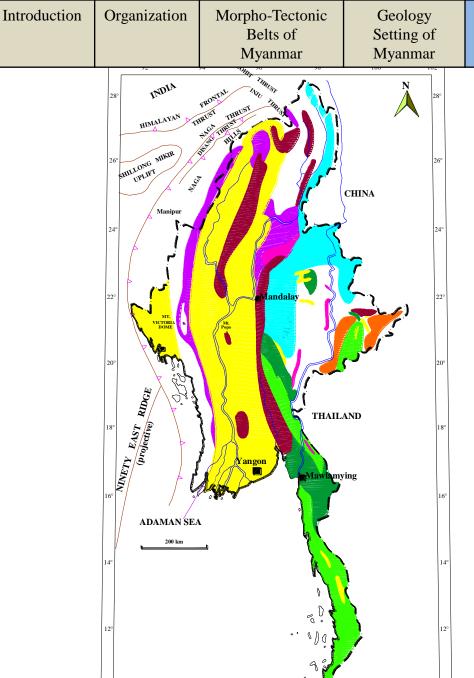
- Myanmar at present can be categorized as four major richness on the status of								
		Myanmar	Myanmar	in Myanmar		International		
		Belts of	Setting of	& Mining Activities	Opportunities	with		
minoduction	Organization	Wiorpho-rectoffic	Geology	Willieral Occurrence	mvesiment	Cooperation	Conclusion	

mineral resources.

MINERAL DITRIBUTION OF MYANMAR

General Category	Minerals
Very rich	Jade, Ruby, Sapphire, Limestone
Rich	Copper, Lead, Zinc, Tin, Tungsten, Gold, Coal, Barite
Fairly rich	Antimony, Silver, Nickel, Gypsum, Iron, Manganese
Poor	Chromite, PGM Minerals, Radioactive Minerals, Diamond, Fertilizer Minerals, Fluorite, Bauxite, Mercury, Kaolin, Feldspar, Quartz, Bentonite, Mica REE





MINE

Mineral Occurrence

& Mining Activities



Investment

Opportunities

Cooperation

with

Conclusion

MINERAL BELTS OF MYANMAR

100°

Belts of Setting of & M	ral Occurrence Investment Opportunities on Myanmar	Cooperation Cor with International	Conclusion
-------------------------	--	--	------------

In Myanmar, Mineral occurrences include

1. Metallic ore minerals

Iron & metals for steel alloys- Fe, Mn, Cr, Ni, Mo
Base & non-ferrous metals – Pb, Zn, Cu, Sn, W, Sb & Ti
Precious & rare metals- PGM, Au, Ag, Nb, Ta

2.Industrial minerals & non-metallic raw minerals

Chemical & fertilizer minerals- Barite, fluorite, Gypsum, rock salt

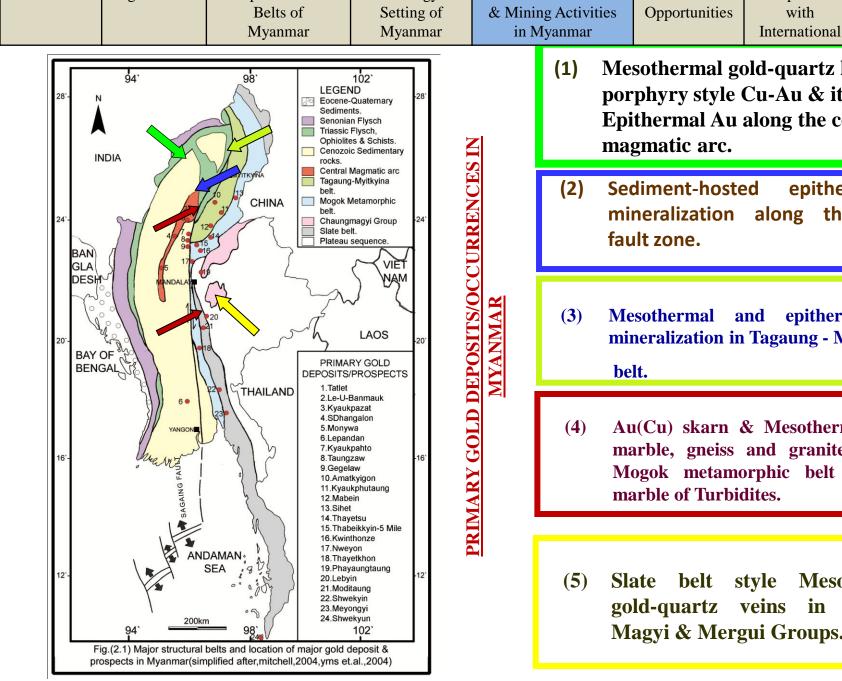
Ceramic & refractory minerals- clay, limestone, dolomite, feldspar, quartz, glass sand Construction & building materials- Decorative stones, road materials, limestone for cement

3. Preceous & semi-precious Gemstones

Ruby, Sapphire, Jade, Diamond, etc

4. Fuel minerals

Oil, natural gas, oil shale, coal,



Geology

Mineral Occurrence

Introduction

Organization

Morpho-Tectonic

Mesothermal gold-quartz lode, porphyry style Cu-Au & its related **Epithermal Au along the central**

Cooperation

with

Conclusion

Investment

Sediment-hosted epithermal mineralization along the Sagaing

and epithermal mineralization in Tagaung - Myitkyina

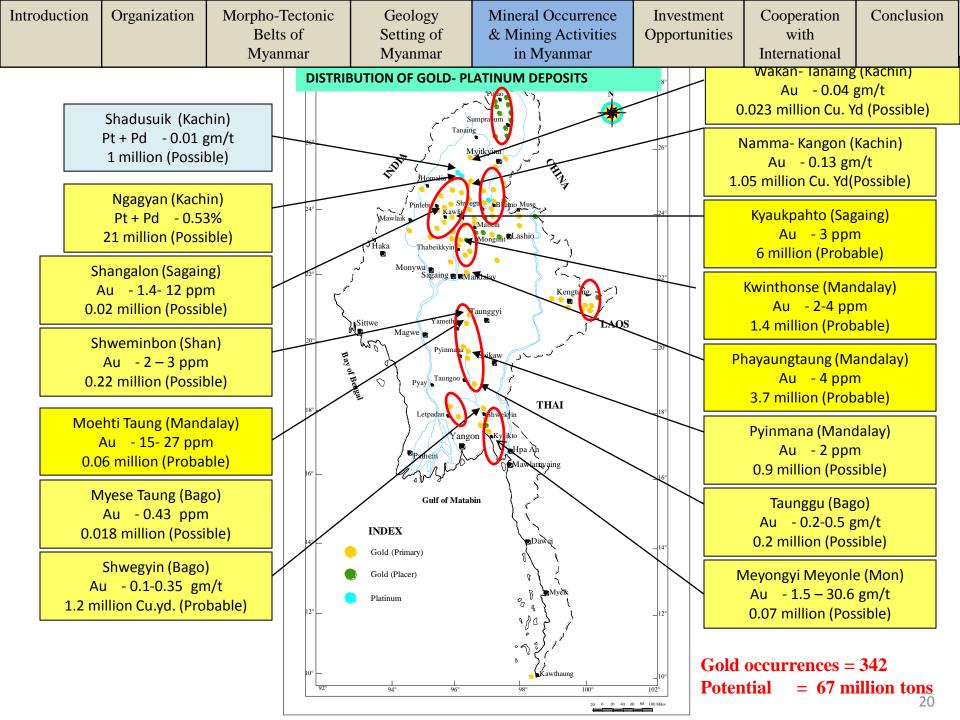
Au(Cu) skarn & Mesothermal veins in marble, gneiss and granite within the Mogok metamorphic belt & Jurassic marble of Turbidites.

style Mesothermal in Chaung veins Magyi & Mergui Groups. 18

Introduction	Organization	Morpho-Tectonic	Geology	Mineral Occurrence	Investment	Cooperation	Conclusion
		Belts of	Setting of	& Mining Activities	Opportunities	with	
		Myanmar	Myanmar	in Myanmar		International	

Gold Deposits

- Mesothermal gold-quartz lode, porphyry style Cu-Au & its related Epithermal Au along the central volcanic arc of Kawlin, Wuntho, Banmauk area.
- Sediment-hosted epithermal Au mineralization along the Sagaing fault zone.
- Mesothermal and epithermal gold mineralization in Tagaung Myitkyina belt at Mabein, Shwegu and Bamoh area.
- Au(Cu) Skarn & Mesothermal veins in marble, gneiss and granite within the Mogok metamorphic belt Pyinmana, Singu and Thabeikkyin area and Au skarn & mesothermal veins in marble within Jurassic turbidites Kalaw area.
- Slate belt style Mesothermal gold-quartz veins in Chaung Magyi & Mergui Groups at Yamethin and Patheingyi area.
- Over 300 gold occurrences are recorded as Primary and Placer.

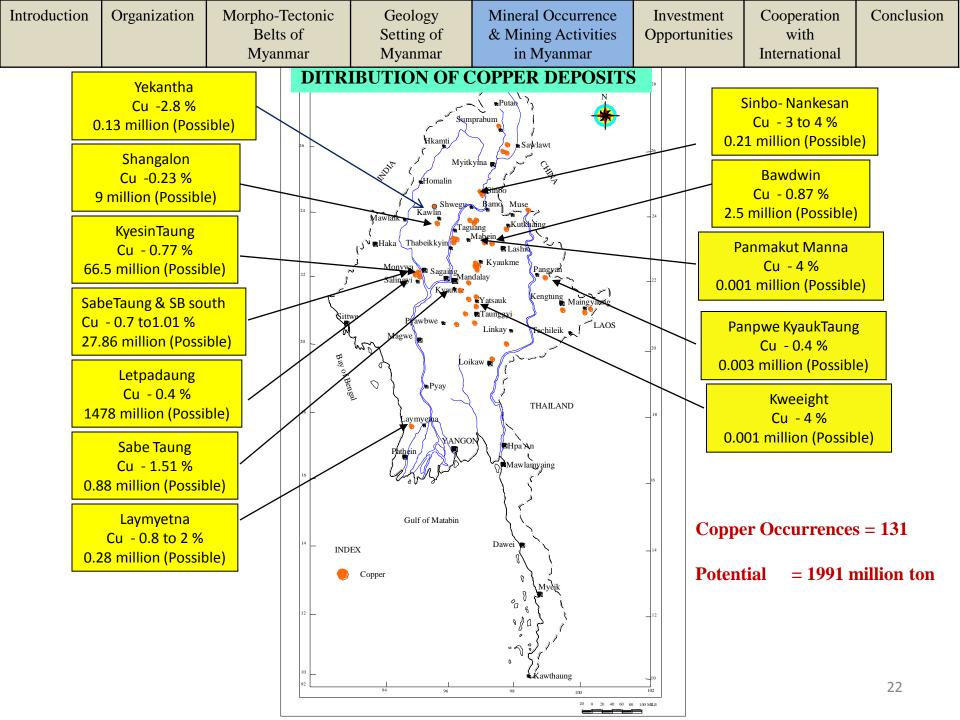


Introduction	Organization	Morpho-Tectonic	Geology	Mineral Occurrence	Investment	Cooperation	Conclusion
		Belts of	Setting of	& Mining Activities	Opportunities	with	
		Myanmar	Myanmar	in Myanmar		International	

Copper Deposits

- More than 100 occurrences copper mineralization are recorded in Myanmar but most of them are of minor important.
- The copper mineralization within the central volcanic arc started from Mt.

 Popa and passes through lower Chindwin area where the volcanics are
 hosted to the porphyry copper deposits at the Sabe Taung, Kyesin Taung, &
 Lepadaung Taung, Monywa and continued to the Kawlin area of the
 Northern part of Myanmar.
- Copper is also found at Mandalay region Sabe Taung and Shan State as the Hydrothermal sources.

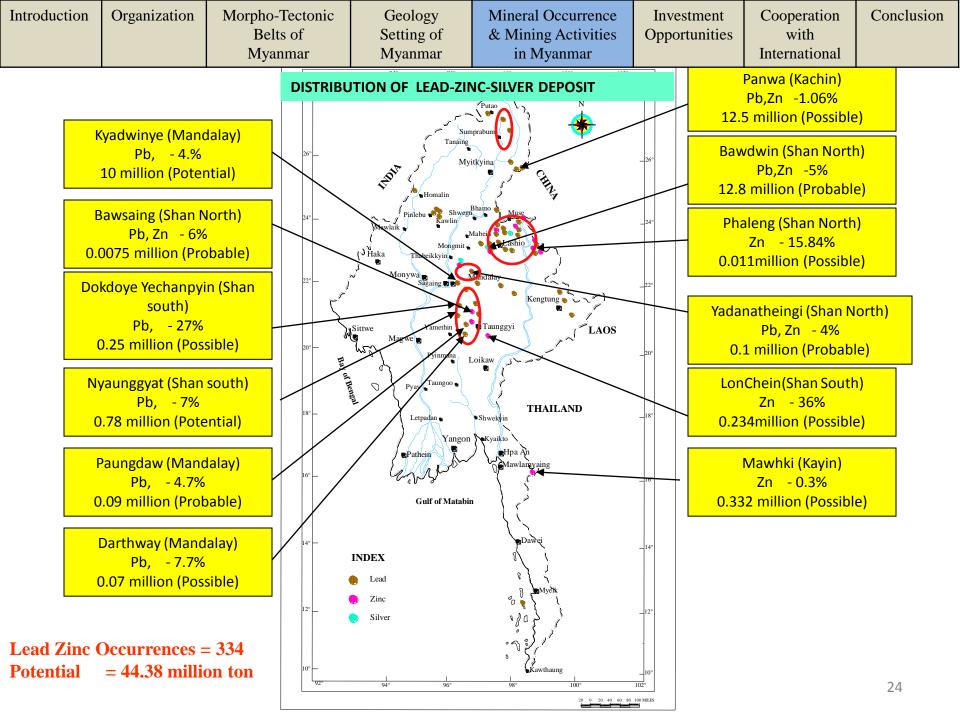


Introduction	Organization	Morpho-Tectonic	Geology	Mineral Occurrence	Investment	Cooperation	Conclusion
		Belts of	Setting of	& Mining Activities	Opportunities	with	
		Myanmar	Myanmar	in Myanmar		International	
		I 10	. 0.1	D '4			

Lead-Zinc-Silver Deposits

- More than 300 occurrences of Pb-Zn-Silver mineralization are recorded in Myanmar.

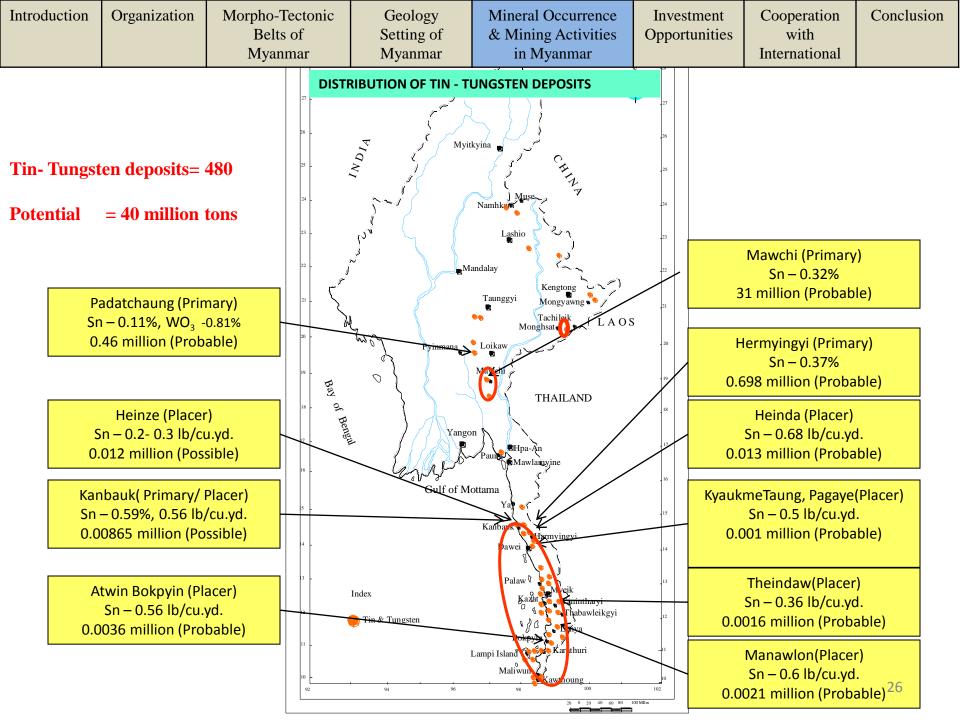
 Mineralization occurs as five different styles:
- Volcanogenic massive sulphides type (VMS) at Bawdwin. The mineralization is bound to an approximately 4 km long and about 100 m wide NW-SE oriented Bawdwin Fault Zone.
 Mohochaung lead ore deposit approximately 30 km north of Namtu is a stockwork mineralization of galena in calcite gangue.
- Massissippi valley type (MVT) deposit at Bawsaing mine Occur in the Ordovician Limestone, the sulphidic ores are found in numerous small occurrences in a narrow NNW-SSE striking zone approximately 6 km long.
- Cavity filling vein-type in Yadanatheingi mine. Shear zone about 10 m thick which cuts across the sediments of the Chaung Magyi Series in NW-SE direction.
- Ore is found in vein fissures and stockworks in veins and skarn type near the contact between granitic rock and marble at Phaungdaw mine.
- Zinc carbonate deposit (secondary deposit) at Lonchein mine of SSS and Naungmain of NSS.



		Belts of Myanmar	Setting of Myanmar	& Mining Activities in Myanmar	Opportunities	with International	
Introduction	Organization	Morpho-Tectonic	Geology	Mineral Occurrence	Investment	Cooperation	Conclusion

Tin-tungsten Deposits

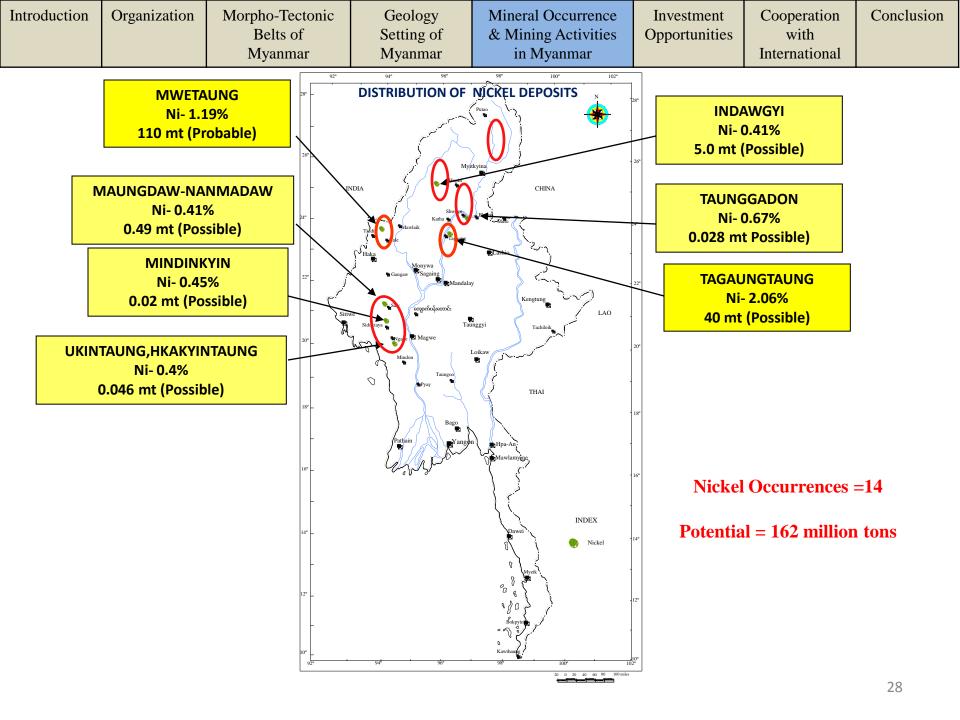
- More than 400 Tin Tungsten occurrences are recorded in Myanmar both in Primary and placer deposits.
- One of the most important mineral resources in Myanmar
- Occurs along the granitic belt in SE Asia peninsula (distributed over more than 1200 Km in Myanmar with more prominent in Tungsten toward the north, passing through the Tanintharyi Region, Kayin, Mon, Kayah & Shan states and East of Pyinmana and widespread also at Mong Hsat and Mongton of East Shan State.
- Tin-tungsten ores occur in close association with granitoids and related pneumatolytic rocks emplaced during Mesozoic. The country rocks of these intrusive masses consist of the clastic meta sedimentary rocks of Mergui Series, Taungnyo Group, Mawchi Series and Lebyin Group of Carboniferous age.
- Most of the cassiterite is mined from placers while tungsten is mined from hard rock veins.

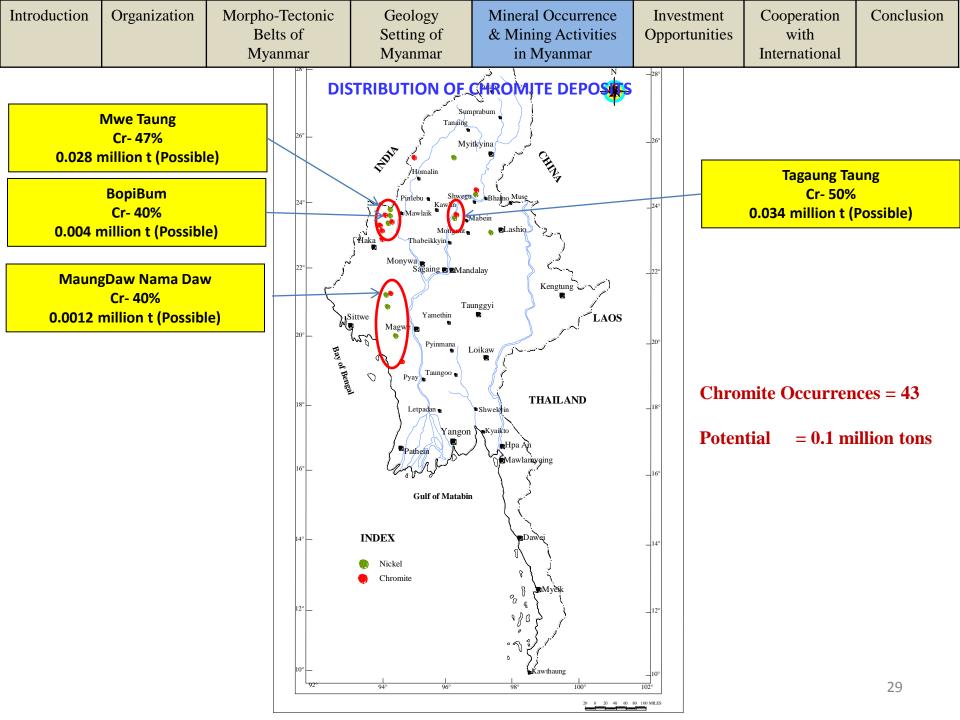


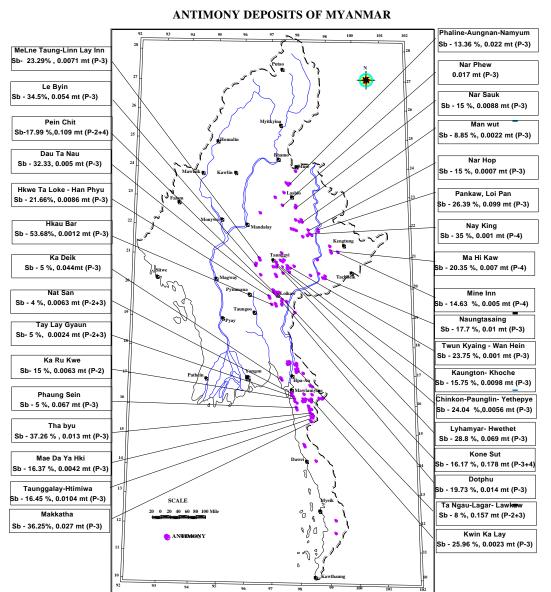
Introduction	Organization	Morpho-Tectonic	Geology	Mineral Occurrence	Investment	Cooperation	Conclusion
		Belts of	Setting of	& Mining Activities	Opportunities	with	
		Myanmar	Myanmar	in Myanmar		International	

Nickel and Chromite Deposits

- Ni-Cr mineralization occurs in close association with ultramafic igneous rocks (Ophiolite belt) emplaced during Late Cretaceous-Early Eocene.
- At Mwetaung & Tagaung Taung, the deposits have formed as a result of tropical weathering of ultramafic rocks (Ni laterite deposits)
- Cromite deposits are of widespread in Myanmar being related to N-S trending
 Ophiolite lines closed to Nickel deposits. They are found as podiform
 Chromite and residual deposits dispersering near the primary sources.
- Over 10 Nickel and 40 Chromite occurrences are recorded and widespread most part of the Tagaung Myitkyina belt and the Western Ranges.





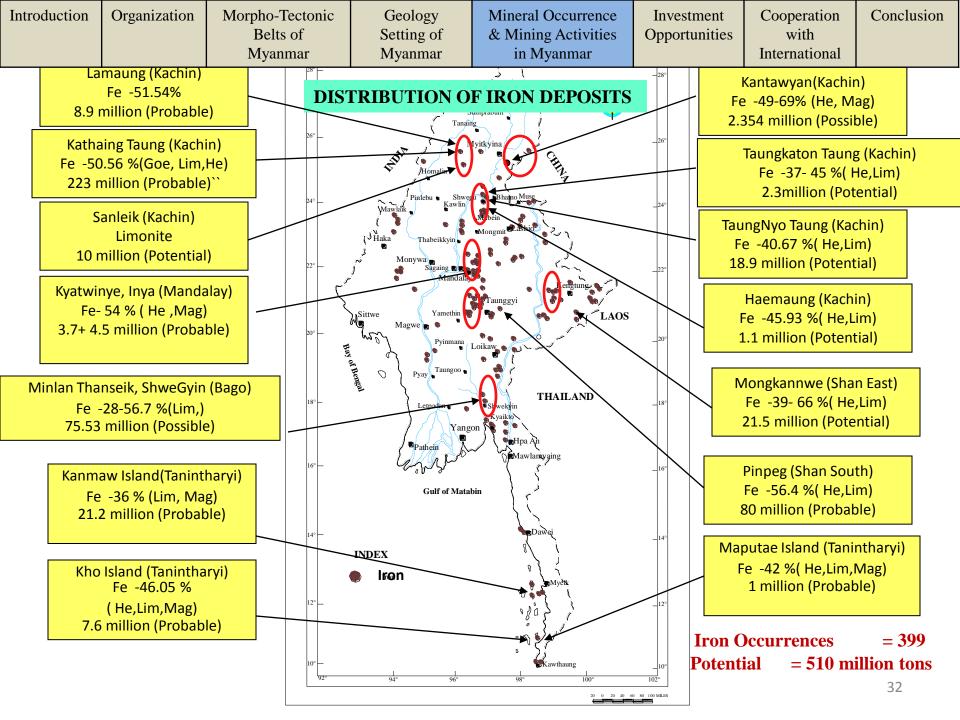


Antimony Deposits

- * More than 100 occurrences of Antimony mineralization are recorded in Myanmar.
- *The majority of antimony mineralization occurs in clastic sediments of the Mergui Group of Carboniferous age and in the Paleozoic Carbonates of Ordovician, Silurian and Permian age.
- *Several Sb occurrences are in the late Paleozoic rocks.
- *Antimony ores are generally found in veins or lenses, pockets or both as epithermal origin.
- *The best known antimony deposit s is at Thabyu, Kayin State, near Thai Border. The ore is in high grade.

Iron ore deposits

- Over 300 Iron ore occurrences have been recorded in Myanmar and most of them are of minor importance.
- The iron ore deposits of Northern Shan State are residual type. At Kyatwinye, 22 meters thick limonite/hematite roll ores covering Devonian dolomite and sandstone. The reserves is about 3.0 mt with the grade of 54% Fe.
- At Pang Pet, near Taunggyi, the iron ore deposit is represented by primary hematite mineralization bounded in two regional fault system in the Plateau limestone seem skarn type?
- Iron ore deposit at Kathaing Taung, Lamaung of Phakhant and Taungnyo and Taungkadon of Shwegu area in Kachin state are related to the ultrabasic rocks.

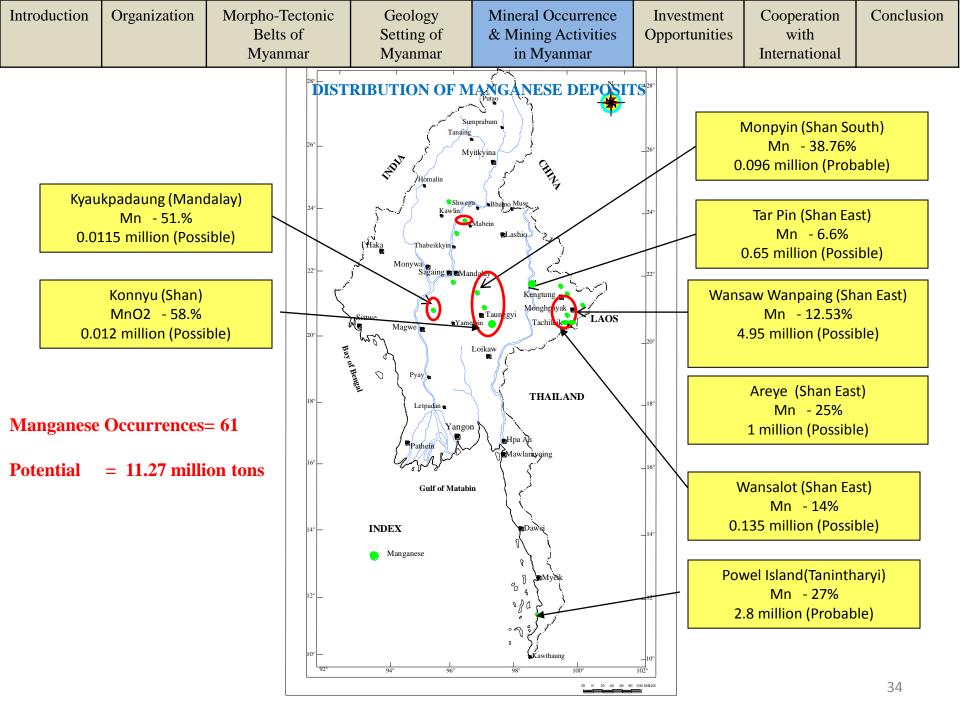


Introduction	Organization	Morpho-Tectonic	Geology	Mineral Occurrence	Investment	Cooperation	Conclusion
		Belts of	Setting of	& Mining Activities	Opportunities	with	
		Myanmar	Myanmar	in Myanmar		International	

Manganese deposits

- Over 50 Manganese occurrences have been recorded in Myanmar at the Tachileik and Mong Pyat area of Eastern Shan State, near Kyaukpadaung of Central Myanmar, Hopone area, Southern Shan State and the Southern Tanintharyi archipelago of Powel Island.
- The Manganese ore deposits of Eastern Shan State, Central Myanmar and Powel Island are associated with volcanogenic sediments and volcanic rocks while non volcanogenic at Southern Shan State associated with Limestone.
- The Manganese deposits at the Eastern Shan State were recently found and seem a huge potential.





muou	uction	Organization	Belt Myar	s of	Setting of Myanmar	& Mining Activities in Myanmar	Opportunities
*	Over 500 Coal occurrences are recorded in Myanmar mainly in			COAL (94 96 OCCURRENCI Myitkyin	ES OF MYANMAR	Coal R Over 510 were bein
	Tertia Centr	ary basin of tl cal Cenozoic l Certiary interr	ne Belt and		Mawin Lashir Hsi Mai	Kyethi 222	Poten
		s developed w han-Thai blo		Sittwe	aMagwe	Maington	281 Coal of were being

Morpho-Tectonic

ADAMAN SEA COAL

Geology

Mineral Occurrence

Coal Resources

Investment

Over 510 Coal occurrences were being found

Cooperation

with International Conclusion

Potential Coal Reserves

281 Coal deposits were being reserve estimated

494 millions tons

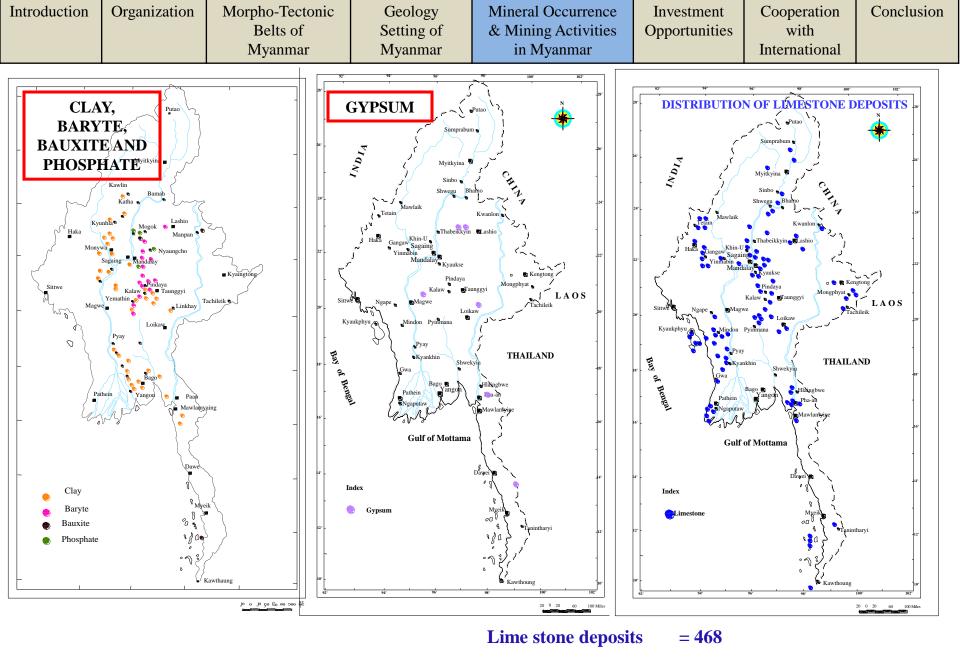
Jurassic Sediments Environs- Sub bituminous

Tertiary Sediments

bituminous

Environs - Lignite to Sub

Introduction Organization



Potential = 60680 million tons

36

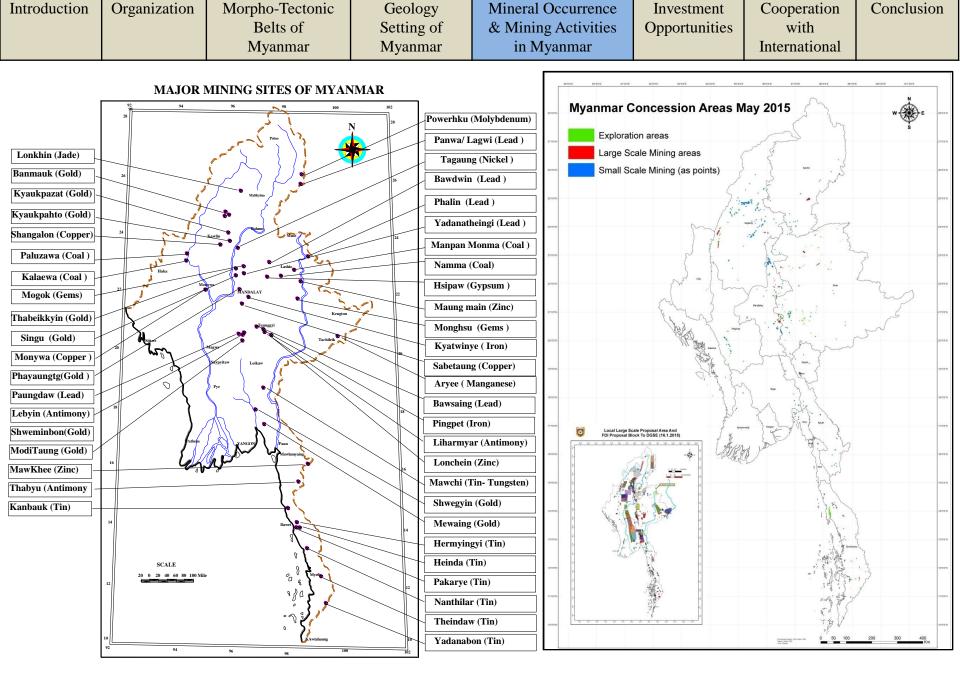
		La	do and Ga	ome Danacite			
		Myanmar	Myanmar	in Myanmar	Opportunities	International	
ntroduction	Organization	Belts of	Setting of	& Mining Activities	Opportunities	with	Conclus

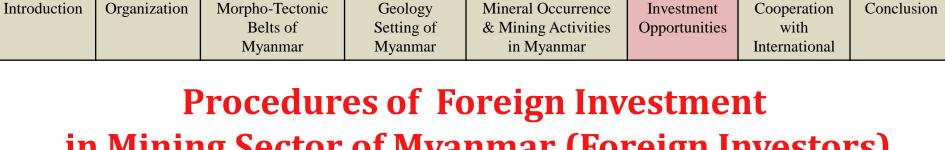
Jade and Gems Deposits

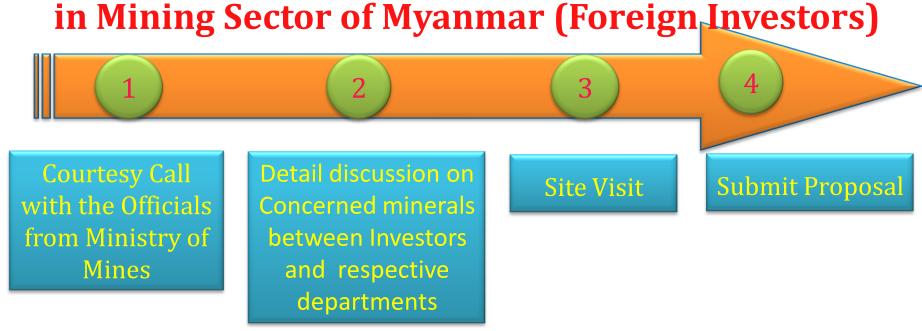
- Myanmar is well known for famous Jadeite Jade and Gemstones.
- The world largest Jadeite deposit is found in Phakhant and Lonkhin area of Kachin State, North of Myanmar both in Primary Jadeite Dykes associated with Ultrabasic and Uru boulder conglomerate of Pleistone age as placer deposits.
- One of the most important mineral resources in Myanmar
- The world finess and famous Ruby, Sapphire and other assorted Gemstones are produced from Mogok, Kyatpyin of Mandalay Region, Monghsu of Shan State.











- Before investing in Myanmar, foreign investors need to understand a number of regulatory and legal topic as well as business climate.
- Some of these are corporate registration, legislation, work permits, industrial licensing, taxation, investment promotion and the availability of infrastructure and facilities.

The Proposal must include

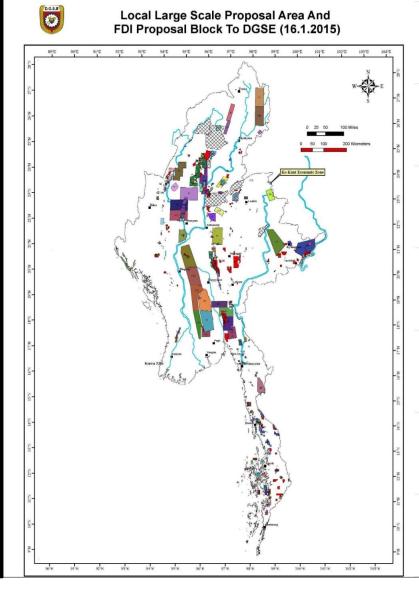


Introduc	tion Organization	Morpho-Tectonic Belts of Myanmar	Geology Setting of Myanmar	& Mini	Occurrence ng Activities Nyanmar	Investment Opportunities	Cooperation with International	Conclusion		
Types of Permit										
	Prospecting	Permit	O	Local Large Scale FDI Proposal Block	Proposal Area And To DGSE (16.1.2015)					
(1 yr + extension = 12 months)					89°E 90°E 91°E	97E 97E 97E 97E	97E 99E 100'E 10 E 1	02°E 100°E 104°E		
	Exploration	Permit			N-1		0 25 50	100 Miles		
	(3 yrs + exte)	nsion = 1 yr (2)	2) times)		25.84		Ko Kant Economic Zone	200 Kilometers - F		



- Small Scale Mining Permit(5 yr + extension (1) yr (4) times)
- Large Scale Mining Permit

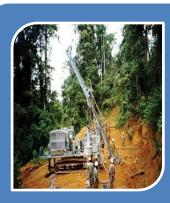
 (15 yrs + extension (5)yrs (4) times)
- > Subsistence Mining Permit
 (only 1 yr)





Large Scale Mining Permit

- •Minerals Precious Metallic, Industrial and Decoration Stones
- Max :15 yrs + Extension (5) yr for (4)times
- Needing to get an approval from MIC and Union Government.



Small Scale Mining Permit

- Ministry can issue the permit.
- Gold (20) Acres, Minerals (50) Acres, Industrial Minerals (247.1) Acres, Gems Stones (1) Acres
- Max: 5 yrs + Extension (1) yr for (4)times
- Restricted to use of heavy machineries.



Subsistence Mining Permit

- Minerals
- Industrials Minerals
- Stone
- Only (1) yr

Introduction	Organization	Morpho-Tectonic Belts of Myanmar	Geology Setting of Myanmar	Mineral Occurrence & Mining Activities in Myanmar	Investment Opportunities	Cooperation with International	Conclusion		
COODED ATION WITH CHINA CEOLOCICAL SUDVEY									

COOPERATION WITH CHINA GEOLOGICAL SURVEY

- China geological Survey invited DGSE in 2006 to participate in the 1:5M International Geological map of Asia (IGMA 5000) based on the combination of geology ,GIS and cartography. (ONE GEOLOGY ONE COUNTRY)
- **❖** Two participants attended the 2nd and 3rd workshop held in China and presented the "STRATIGRAPHY AND TECTONO- MAGMATISUM OF MYANMAR" AND "THE CORRELATION OF MYANMAR STRATIGRAPHY AND CHINA STRATIGRAPHY AT THE BORDER AREA"
- **❖** DGSE contributed 1:5M scale of Geological map in GIS format to IGMA 5000 project in 2010.

iction	Organization	Morpho-Tectonic	Geology	Mineral Occurrence	Investment	Cooperation	Conclusion
		Belts of	Setting of	& Mining Activities	Opportunities	with	
		Myanmar	Myanmar	in Myanmar		International	

COOPERATION WITH KOREA

Introduc

- **❖ MINISTRY OF MINES HAS BEEN COOPERATING WITH KOREA FOR 20 YEARS.**
- **❖** D.G.S.E HAS BEEN COOPERATING WITH KOREA SINCE 2003,AND KOICA EXPERT DR MOON KUN JOO TRAINED TO GEOLOGISTS FROM 30-10-2003 TO 31-1-2004 AT YANGON, MYANMAR.
- **❖** FORMER YEARS AND LAST YEAR MANY GEOLOGISTS FROM MINISTRY OF MINES LEARNT AT KIGAM FOR TRANINING COURSE.
- ❖ IN THE YEAR 2011,DIRECTOR GENERAL DR .YE MYINT SWE VISITED AND DISCUSSED AT KIGAM TO IMPROVE THE RELATIONSHIP OF KOREA AND MINISTRY OF MINES.

Introduction	Organization	Morpho-Tectonic Belts of Myanmar	Geology Setting of Myanmar	Mineral Occurrence & Mining Activities in Myanmar	Investment Opportunities	Cooperation with International	Conclusion

COOPERATION WITH GEOLOGICAL SURVEY OF FINLAND

- •The MoU between , the Ministry of Mines, D.G.S.E and DOM on one side and Geological Survey of Finland (GTK) on the other was officially signed during in the year 2014 for the Sustainable Development of Mineral Resources in Myanmar (SUSMIN).
- •According to the MoU, the GTK experts have been teaching to geologists of Ministry of Mines for the GIS aided geological mapping and mineral resources since March, 2014.





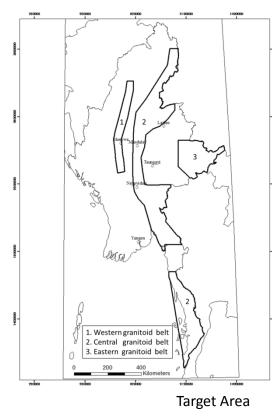
Introduction	Organization	Morpho-Tectonic	Geology	Mineral Occurrence	Investment	Cooperation	Conclusion
		Belts of	Setting of	& Mining Activities	Opportunities	with	
		Myanmar	Myanmar	in Myanmar		International	

COOPERATION WITH JAPAN

2013/Oct: JOGMEC x DGSE concluded New Minutes of Meeting



Dr Ye Mvint Soe and Mr. Ueda



- Modification compared with previous Version.
- (1) Survey Area: Reduced Kachin and Chin state area.
- (2) Term of Survey: Extended to 2016 Mar (more two year survey term.)
- 3 Confidentiality::

We choose three granitoid belt.

- Western: for Base Metals
- Central: for Rare Metals
- Eastern: for Base Metals

in mekong Countries

Mineral Occurrence

& Mining Activities

in Myanmar

Geology

Setting of

Myanmar



Introduction

Organization

Morpho-Tectonic

Belts of

Myanmar



Cooperation

with International Conclusion

Investment

Opportunities

COOPERATION WITH CCOP

Harmonized Geology Project

(Seamless Geology Project)

Target:

- 1) To create
 - ASEAN/CCOP Standard of Geology Legend
 - Digital ASEAN/CCOP 1:1 million seamless geology
 - User friendly Data Management system
- 2) To create information technology platform and an information technology infrastructure among ASEAN/CCOP countries.





Coordinating Committee for Geoscience Programmes in East and Southeast Asia (CCOP)

Introduction	Organization	Morpho-Tectonic Belts of Myanmar	Geology Setting of Myanmar	Mineral Occurrence & Mining Activities in Myanmar	Investment Opportunities	Cooperation with International	Conclusion
		21.29 0.2.2.2.02	112) 41111111			2220022300203002	

- > Myanmar is endowed with variety of minerals and completed long geological history of Precambrian to Tertiary age.
- Extensive mineral occurrences and well established centuries old mining industry.
- > Mineral resources potential remains under-estimating and still collecting necessary geological information.
- > Traditional method is still used for geological mapping, mineral exploration and mining in Myanmar, eastern parts of Myanmar are planned to do mineral exploration and rechecking for seamless geological map along the borders.
- > We do hope, this **FORUM** will be provided the sustainable development in mining sector between China and Myanmar.!!!!!

Introduction	Organization	Morpho-Tectonic Belts of Myanmar	Geology Setting of Myanmar	Mineral Occurrence & Mining Activities in Myanmar	Investment Opportunities	Cooperation with International	Conclusion
		•	· ·	•			1

- Myanmar is striving to amend the Mines Law and Regulations;
 - To meet with the International Standard of the World Leading Mining Countries.
 - > To invite the Foreign Investor to the mining sector of Myanmar.
 - > To overcome the challenges on the mining sector.
 - To develop of Myanmar's Mining Sector, we need new advanced technique of Mineral Exploration and Mining application method.

• Also reforming the financial sector especially the banking system which urgently need to reform for the foreign Investors.

THANK YOU FOR YOUR ATTENTION!